

Craig O. Vinson, Sr.

Certified Financial Planner (CFP) for over 25 years providing comprehensive financial planning to high-net-worth individuals and corporations. As a full time resident of Baldwin County since 2002 and a property owner since 1997 I have served on several boards and committees including the Gulf Coast Chamber, Orange Beach Methodist Church, Ono Island Board of Directors, East Orange Beach POA and currently serve as Chairman of Ono Islands Security and Appeals committee.

PROFESSIONAL EXPERIENCE

Raymond James, Fairhope, Al.

June 2022—present.

- Certified Financial Planner
- Assist with succession planning
- Investment Banking solutions
- Corporate and individual investments

CVINSON Investments. Gulf Shores, Al.

September 2009—October 2020

- Personal financial planning
- Investments

A G Edwards and company, Gulf Shores, Al

March 2002—September 2009

- Branch Manager
- Investments

Smith Barney, Montgomery, Al

March 1997—March 2002

- Investments

CH2M Hill Companies, Montgomery, Al

September 1974—March 1997

- Director of Analytical Services
- Coordinator for USEPA Super Fund Program

Montgomery Water and Sewer Board

June 1972-September 1974

- Laboratory Manager
- Implemented Safe Drinking Water Act and NPDES protocols for the city

EDUCATION

- BS Chemistry Huntingdon College, Montgomery, Al 1972
- Marion Institute, Marion, Al 1968-1969
- FINRA series 7, 9, 10, 63 and 65
- Certified Financial Planner

PERSONAL

- Married Julia Vinson June 1972
- Two children and four grandchildren
- Orange Beach Methodist Church

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