

CERTIFICATE OF THE BALDWIN COUNTY COMMISSION

The undersigned hereby certify and declare as follows:

1. The undersigned are the duly elected, qualified and acting members of the Baldwin County Commission, as governing body of Baldwin County, Alabama.
2. Capitalized terms used herein without definition shall have the meaning assigned in the attached Legal Notice.
3. The undersigned have reviewed the information concerning the Project and the Revenue Bond set forth in the attached Legal Notice.
4. On behalf of Baldwin County, Alabama, the undersigned, acting as the Baldwin County Commission, consent to the refinancing of the Project by the Authority by the issuance of the Revenue Bond and to the location and nature of the Project, all in accordance with the proposals of the Authority in the attached Legal Notice.
5. This certificate is delivered in accordance with Section 147 of the Internal Revenue Code of 1986, as amended, and may be relied upon by the Authority and by bond counsel for the Authority (Maynard, Cooper & Gale, P.C.) The consent and approval of the Baldwin County Commission to the issuance of the Revenue Bond by the Authority is being given pursuant to, and solely for the purpose of, the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, and 26 C.F.R. Section 1.147(f)-1, and this consent to and approval of the issuance of the Revenue Bond by the Authority cannot be construed as expressing any view whatsoever as to the feasibility of the financing. Such consent and approval has no impact on, and does not affect in any manner whatsoever, the borrowing capacity of Baldwin County, Alabama and shall never be taken to impose any liability of any kind whatsoever upon the undersigned as the individual members of the Baldwin County Commission or Baldwin County, Alabama.

This 5th day of December 2022.

BALDWIN COUNTY COMMISSION

Member

Member

Member

Member

GULF COAST MEDIA

PO Box 1677 • Sumter, SC 29150
GulfCoastMedia.com

The Courier, The Islander
The Onlooker & The Baldwin Times
Office: 251-943-2151 • Legals: 251-345-6805

PROOF OF PUBLICATION STATE OF ALABAMA • BALDWIN COUNTY

Before me, the undersigned authority in and for said County, in said State, personally appeared April M. Perry who, by me duly sworn, deposes and says that: she is the Legal Representative of the following newspaper listed below, a newspaper of GENERAL CIRCULATION, PUBLISHED and PRINTED in Baldwin County, Alabama, and that there was published in The Courier, The Islander, The Onlooker, & or The Baldwin Times in the issue/s of:

11/02/2022

a legal notice, a copy of which is hereto attached. The sum charged by the Newspaper for said publication does not exceed the lowest classified rate paid by commercial customers for an advertisement of similar size and frequency in the same newspaper(s) in which the public notice appeared.

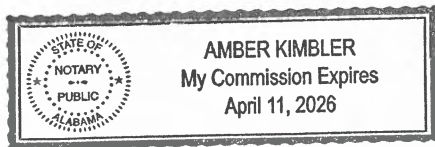
There are no agreements between the Newspaper and the officer or attorney charged with the duty of placing the attached legal advertising notices whereby any advantage, gain or profit accrued to said officer or attorney.

X

April M. Perry
April M. Perry, Legal Ad Representative

X

Amber Kimbler
Amber Kimbler, Notary Public
Baldwin County, Alabama
My commission expires April 11, 2026



Sworn and subscribed to on 11/02/2022.

MAYNARD COOPER & GALE PC
Acct#: 983590
Ad#: 340439
St. Michael
Amount of Ad: \$153.26
Legal File# St. Michael

LEGAL NOTICE OF PUBLIC HEARING Regarding St. Michael Catholic High School

The Educational Building Authority of the City of Fairhope, Alabama-St. Michael Catholic High School (the "Authority"), a public corporation incorporated and organized pursuant to Chapter 17 of Title 16 of the Code of Alabama 1975 (the "Authorizing Act"), hereby provides public notice that representatives of the Authority will conduct a public hearing in Fairhope City Hall at 161 North Section Street in the City of Fairhope, Alabama, Alabama (the "City"), at 3:00 p. m. on Monday, November 14, 2022, with respect to (i) the proposed issuance by the Authority pursuant to the Authorizing Act of a Revenue Bond, Series 2022 (the "Revenue Bond") in the maximum stated principal amount of \$2,600,000 and (ii) the advance of the principal of the Revenue Bond to St. Michael Catholic High School, an Alabama nonprofit corporation (the "School"), for use by the School to refinance the indebtedness heretofore incurred by the Authority, pursuant to the Authorizing Act, for the benefit of the School to pay the costs of the educational facilities, library, technology center, dining halls, media center, recreational facilities, multi-purpose building, and parking facilities which constitute St. Michael Catholic High School located at 11732 Higbee Road within the jurisdiction of the Authority (the "Project"). The School shall, for the account of the Authority, make payments at such times and in such amounts as shall provide for the payment of the principal of and interest on the Revenue Bond in full when due. The issuance of the Revenue Bond will not constitute or create a pecuniary obligation (whether direct, indirect, or contingent), or charge against the assets, credit, or funds of, the City of Fairhope, Alabama, Baldwin County, Alabama, the State of Alabama, or any other political subdivision or taxing authority of the State of Alabama. The public hearing will provide an opportunity for all interested persons to express their views, both orally and in writing, on the proposed issue of the Revenue Bond and with respect to the Project.

November 2, 2022