(Rev. September 2018)

Information Return for Tax-Exempt Governmental Bonds

▶ Under Internal Revenue Code section 149(e) ▶ See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC. ► Go to www.irs.gov/F8038G for instructions and the latest information. OMB No. 1545-0720

Department of the Treasury Internal Revenue Service

Par	Reporting Aut	nority			If Amondod I				
1	Issuer's name				2 leguer's om	Return	, check here	<u>▶ </u>	
Bald	win County, Alabama				2 issuer's em		lentification numbe	er (EIN)	
3a	Name of person (other than iss	uer) with whom the IRS may communic	ate about this return (see in	nstructions)	2h Tolophone	63	3- f other person show		
	es T. Birchall, Bond Couns		and rotally (000 ii	ioti dotiona)				n on 3a	
4	Number and street (or P.O. box	if mail is not delivered to street addres	(2)	Room/suite	5 Donort num	(205) 52	21-8119		
	Courthouse Square			1100III/Suite	5 Report num	iber (For		SUSCI LOUSE	
	City, town, or post office, state,	and ZIP code			7.5. (3		
702	Minette, Alabama 36507				7 Date of issu	ie			
	Name of issue				0 0000	01/23	/2020		
Gene	eral Obligation Warrants, S	Carias 2020			9 CUSIP num	ber			
10a	Name and title of officer or other	er employee of the issuer whom the IRS	may call for more informe	tion loss	057845RE1 10b Telephone number of officer or other				
	instructions)	and the second when the mo	may can for more informa	uon (see	employee s	number o hown on	of officer or other		
Wayr	ne Dyess, County Adminis	trator							
Par		enter the issue price). See	the instructions and	ottook sak		251) 93	37-9561		
11	Education	· · · · · · · · · · · · · · · ·		attach sch	eaule.	T			
12						11			
13						12	40 404 700		
14	Public safety					13	13,124,706	75	
15	Environment (including	sewage bonds)				14			
16	Housing					15			
17						16			
18	Other. Describe ▶					17			
19a		ANs, check only box 19a				18			
b	If bonds are BANs, che	eck only box 19b			🏲 📙				
20	If bonds are in the form	of a lease or installment sale,	chack hav						
Part	III Description of	Bonds. Complete for the en	tire issue for which	thie form	ic boing filed				
	COMMITTEE THE PART OF THE PART	80 807	(c) Stated redemption		The second secon	1			
	(a) Final maturity date	(b) Issue price	price at maturity		(d) Weighted average maturity		(e) Yield		
21	02/01/2030	\$ 13,124,706.75	\$ 11,5	70,000	4.083 years	_	1.15352	1 0/-	
Part		ds of Bond Issue (including	g underwriters' d	iscount)	y our		1.15552	70	
22	Proceeds used for accr	rued interest				22	0	0	
23	Issue price of entire issue	ue (enter amount from line 21,	column (b))			23	13,124,706		
24	Proceeds used for bond	d issuance costs (including und	derwriters' discount)	24	171,168 3	THE RESIDENCE OF STREET	10,124,700	73	
25	Proceeds used for cred	lit enhancement		25					
26	Proceeds allocated to r	easonably required reserve or	replacement fund .	26	0				
27	Proceeds used to refun	d prior tax-exempt bonds. Cor	mplete Part V	27	5,353,538 36	6			
28	Proceeds used to refun	d prior taxable bonds. Comple	te Part V	28	0 (
29	Total (add lines 24 throu				B 01	29	5,524,706	75	
30	Nonrefunding proceeds	of the issue (subtract line 29 f	rom line 23 and ente	r amount h	ere)	30	7,600,000	0	
Part	The state of the s	Refunded Bonds. Complete	e this part only for	refunding	bonds.		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
31	Enter the remaining wei	ghted average maturity of the	tax-exempt bonds to	be refunde	ed >		5.0 V	ears	
32	Enter the remaining wei	ghted average maturity of the t	taxable bonds to be	refunded	🕨		10.00	ears	
33	Enter the last date on w	hich the refunded tax-exempt	bonds will be called	(MM/DD/Y	YYY) ▶		02/22/2020		
34	Enter the date(s) the ref	unded bonds were issued ► (N	/M/DD/YYYY)		01/27/20	20			
ror Pa	aperwork Reduction Ac	t Notice, see separate instru	ctions.	Cat. No. 6377	738	Form	8038-G (Rev. 9	-2018)	

Page 2

and process this return, to the person that I have authorized above.	Part	VI IV	liscellaneous									_
b Enter the final maturity date of the GIC ► (MM/DD/YYYY) c Enter the name of the GIC provider ► 37 Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units. 38a If this issue is a loan made from the proceeds of another tax-exempt issue, check box ► □ and enter the following information benter the date of the master pool bond ► (MM/DD/YYYY) c Enter the EIN of the issuer of the master pool bond ► d Enter the name of the issuer of the master pool bond ► If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ► □ If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ► □ If the issuer has identified a hedge, check here ► □ and enter the following information: b Name of hedge provider ► □ c Type of hedge ► d Term of hedge ► If the issuer has superintegrated the hedge, check box . ► □ If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box . ► □ If the issuer has established written procedures to monitor the requirements of section 148, check box . ► □ If some portion of the proceeds was used to reimburse expenditures, check here ► ☑ and enter the amount of reimbursement . ► ► □ D Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge process this return, to the person that I have examined this return and accompanying schedules and statements, and to the best of my knowledge process this return, to the person that I have examined this return and accompanying schedules and statements, and to the best of my knowledge process this return, to the person that I have examined this return and accompanying schedules and statements, and to the best of my knowledge process this return, to the person that I have examined th	35	Enter th	r the amount of the state volume cap allocated to the issue under			under section 14	1(b)(5)	S 840 1140	35			
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Dillie do dildei wood, Chairfilati			Signature of issuer's authorized representative Date				Billie Jo Underwood, Chairman					
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Preparer - Bredley Appt Poult Comming LLD				Arant Boult	Cummings I I P							
Use Only Firm's address ► 1819 Fifth Avenue North, Birmingham, Alabama 35203 Phone no. (205) 521-8000											-	
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