



Baldwin County Commission

Legislation Details (With Text)

File #:	19-0616	Version:	1
Type:	Consent	Status:	Passed
File created:	1/25/2019	In control:	Baldwin County Commission Regular
On agenda:	2/5/2019	Final action:	2/5/2019
Title:	*Alabama Department of Revenue Reciprocal Agreement - Removal and Addition of Individuals		
Indexes:			
Attachments:	1. Attachment to the Agreement Between the Alabama Department of Revenue and Baldwin County, Alabama.pdf, 2. State of Alabama Department of Revenue Reciprocal Agreement.PDF, 3. *BM1 - Replacement Attachment - Agreement Between the Alabama Department of Revenue		

Date	Ver.	Action By	Action	Result
2/5/2019	1	Baldwin County Commission Regular	Approved	

Meeting Type: BCC Regular Meeting

Meeting Date: 2/5/2019

Item Status: New

From: Kimberly Creech, Clerk/Treasurer

Submitted by: Jennifer M. Forsman, Audit Compliance Officer

ITEM TITLE

*Alabama Department of Revenue Reciprocal Agreement - Removal and Addition of Individuals

STAFF RECOMMENDATION

Related to Alabama Department of Revenue Reciprocal Agreement, take the following actions:

- 1) Approve the attached updated list of commissioners, county officers, and employees who are authorized to discuss tax information relating to the Reciprocal Agreement between the Alabama Department of Revenue and Baldwin County.
- 2) Forward the attached State of Alabama Revenue Nonemployee Confidentiality and Disclosure Statements for the new County Commissioners (the Honorable James E. Ball, the Honorable Billie Jo Underwood, and the Honorable Joe Davis, III); Jennifer Forsman, Audit Compliance Officer; Ebony Yelding, License Inspector I; Amber Riley, Audit Compliance Officer; the Honorable Harry D'Olive, Judge of Probate; and Edward (Dean) Mott, Chief Clerk.

The list below will remove and add the following individuals:

Remove:

Honorable Frank Burt, Commissioner

Honorable Tucker Dorsey, Commissioner

Honorable Chris Elliott, Commissioner

Susan Marino, Deputy License Inspector
Honorable Tim Russell, Probate Judge
Patsy Clark, Chief Clerk
Ben Powell, Administrator of Personal Property

Add:

Honorable James E. Ball, Commissioner
Honorable Billie Jo Underwood, Commissioner
Honorable Joe Davis, III, Commissioner
Ebony Yelding, License Inspector I
Amber Riley, Audit Compliance Officer
Jennifer M. Forsman, Audit Compliance Officer
Honorable Harry D'Olive, Probate Judge
Edward (Dean) Mott, Chief Clerk

BACKGROUND INFORMATION

Previous Commission action/date: March 15, 2016

Background: The original Reciprocal Agreement between the Alabama Department of Revenue and Baldwin County, Alabama was approved on September 19, 1995, which authorized both governmental agencies to exchange certain tax information. The list of employees was last updated during the March 15, 2016 Commission Meeting.

FINANCIAL IMPACT

Total cost of recommendation: N/A

Budget line item(s) to be used: N/A

If this is not a budgeted expenditure, does the recommendation create a need for funding? N/A

LEGAL IMPACT

Is legal review necessary for this staff recommendation and related documents?
N/A

Reviewed/approved by: N/A

Additional comments: N/A

ADVERTISING REQUIREMENTS

Is advertising required for this recommendation? N/A

If the proof of publication affidavit is not attached, list the reason: N/A

FOLLOW UP IMPLEMENTATION

For time-sensitive follow up, select deadline date for follow up: N/A

Individual(s) responsible for follow up: Administration

Action required (list contact persons/addresses if documents are to be mailed or emailed):

Regular Meeting: Administrative staff to have Chairman sign correspondence to the Alabama Department of Revenue authorizing the update of the authorized employees to disclose tax information, and enclose the “Nonemployee Confidentiality and Disclosure Statements” for the Honorable James E. Ball, the Honorable Billie Jo Underwood, and the Honorable Joe Davis, III; Jennifer M. Forsman, Audit Compliance Officer; Amber Riley, Audit Compliance Officer; Ebony Yelding, License Inspector I; the Honorable Harry D’Olive, Judge of Probate; and Edward (Dean) Mott, Chief Clerk to the address noted below:

Mr. Mike Mason, Disclosure Officer
Alabama Department of Revenue
50 North Ripley Street, Room 4112
Montgomery, Alabama 36132

cc: Heather Gwynn, Sales & Use Tax Coordinator/File

Additional instructions/notes: N/A