

Baldwin County Commission

Legislation Details (With Text)

File #: 21-1076 **Version:** 1

Type: Consent Status: Passed

File created: 7/11/2021 In control: Baldwin County Commission Regular

On agenda: 7/20/2021 Final action: 7/20/2021

Title: Execution of IRS Form 8283 for a Donated Right-of-Way on Project No. 0203816 - Pate Road (Tract

10)

Indexes:

Attachments: 1. IRS Form 8283 -Pate Road (Tract 10) (REDACTED), 2. Fee Simple Warranty Deed, 3. Map

 Date
 Ver.
 Action By
 Action
 Result

 7/20/2021
 1
 Baldwin County Commission
 Approved

Regular

Meeting Type: BCC Regular Meeting

Meeting Date: 7/20/2021

Item Status: New

From: Joey Nunnally, P.E., County Engineer

Seth Peterson, P.E., Pre-Construction Manager

Submitted by: Lisa Sangster, Administrative Support Specialist IV

ITEM TITLE

Execution of IRS Form 8283 for a Donated Right-of-Way on Project No. 0203816 - Pate Road (Tract 10)

STAFF RECOMMENDATION

Take the following actions:

- 1) Accept 0.077 acres on Pate Road (Tract 10) as a right-of-way donated to Baldwin County by Gerald Francis Gillis, Sr. (as Trustee of the Gillis Legacy Irrevocable Trust Agreement of December 15, 2020) on May 28, 2021 (Instrument No. 1918624 of Baldwin County Judge of Probate); and
- 2) Related to the aforesaid, authorize the Chairman to execute IRS Form 8283 for the donated right-of-way.

BACKGROUND INFORMATION

Previous Commission action/date: N/A

Background: On May 28, 2021, the Baldwin County Highway Department accepted a right-of-way donation on Pate Road from Gerald Francis Gillis, Sr.

By the Chairman executing the IRS Form 8283, the County is not indicating that it agrees with the

File #: 21-1076, Version: 1

valuation of the property, but rather the County is acknowledging the fact that the county did receive the property.

The only part of the form that will be signed by the Chairman is Part IV, Donee Acknowledgement, in which:

- 1) The date of receipt of the donation is acknowledged; and
- 2) The County affirms that it will file an IRS information return should it dispose of the property within three (3) years after the date of receipt; and
- 3) The County states whether it intends to use the property for an unrelated use.

FINANCIAL IMPACT

Total cost of recommendation: N/A

Budget line item(s) to be used: N/A

If this is not a budgeted expenditure, does the recommendation create a need for funding? N/A

LEGAL IMPACT

Is legal review necessary for this staff recommendation and related documents? N/A

Reviewed/approved by: N/A

Additional comments: N/A

ADVERTISING REQUIREMENTS

Is advertising required for this recommendation? N/A

If the proof of publication affidavit is not attached, list the reason: N/A

FOLLOW UP IMPLEMENTATION

For time-sensitive follow up, select deadline date for follow up: N/A

Individual(s) responsible for follow up: Administration Staff

Action required (list contact persons/addresses if documents are to be mailed or emailed): Administration Staff have Chairman sign IRS form. Mail original to Gerald Francis Gillis, Sr. and send copy to Debra Morris and Tate Chalfant.

File #: 21-1076, Version: 1

Contact: Mr. Gerald Francis Gillis, Sr. 3421 Kossuth Avenue Milton, Florida 32583

Additional instructions/notes: N/A