



# Baldwin County Commission

## Legislation Text

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**File #:** 23-0455, **Version:** 1

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**Meeting Type:** BCC Regular Meeting

**Meeting Date:** 1/3/2023

**Item Status:** New

**From:** Joey Nunnally, P.E., County Engineer

Seth Peterson, P.E., Pre-Construction Manager

Tate Chalfant, Right-of-Way Manager

**Submitted by:** Lisa Sangster, Administrative Support Specialist IV

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### **ITEM TITLE**

Execution of IRS Form 8283 for Donated Right-of-Way on Project No. HW22014 - Fox Lane (Tract 9)

### **STAFF RECOMMENDATION**

Take the following actions:

- 1) Accept 0.547 acres on Fox Lane (Tract 9) as a right-of-way donated to Baldwin County by The Josephine Billups Montgomery Revocable Trust dated October 26, 2016, on September 23, 2022 (Instrument No. 2025525 of Baldwin County Judge of Probate); and
- 2) Related to the aforesaid, authorize the Chairman to execute IRS form 8283 for the donated right-of-way.

### **BACKGROUND INFORMATION**

**Background:** On September 23, 2022, the Baldwin County Highway Department accepted a right-of-way donation on Fox Lane from The Josephine Billups Montgomery Revocable Trust dated October 26, 2016.

By the Chairman executing the IRS Form 8283, the County is not indicating that it agrees with the valuation of the property, but rather the County is acknowledging the fact that the County did receive the property.

The only part of the form that will be signed by the Chairman is Part IV, Donee Acknowledgement, in which:

- 1) The date of receipt of the donation is acknowledged; and
- 2) The County affirms that it will file an IRS information return should it dispose of the property within three (3) years after the date of receipt; and

3) The County states whether it intends to use the property for an unrelated use.

**Previous Commission action/date:** N/A

**FINANCIAL IMPACT**

**Total cost of recommendation:** N/A

**Budget line item(s) to be used:** N/A

**If this is not a budgeted expenditure, does the recommendation create a need for funding?**  
N/A

**LEGAL IMPACT**

**Is legal review necessary for this staff recommendation and related documents?**  
N/A

**Reviewed/approved by:** N/A

**Additional comments:** N/A

**ADVERTISING REQUIREMENTS**

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**Is advertising required for this recommendation?** N/A

**If the proof of publication affidavit is not attached, list the reason:** N/A

**FOLLOW UP IMPLEMENTATION**

**For time-sensitive follow up, select deadline date for follow up:** N/A

**Individual(s) responsible for follow up:** Administration Staff prepare correspondence and have Chairman sign IRS form. Mail original to Josephine Billups Montgomery and send copy to Tate Chalfant.

**Action required (list contact persons/addresses if documents are to be mailed or emailed):**

Contact:  
The Josephine Billups Montgomery Revocable Trust  
10364 Fox Lane  
Lillian, Alabama 36549

**Additional instructions/notes:** N/A